## **Enrollment Application/Change Form**

Mail to: P.O. Box 140167, Austin, TX 78714-0169 • Fax: 512-719-6565



|   |   |            |                        |   |         |   |  | Empl  | Employer Acceptance        |                                  |               |  |  |
|---|---|------------|------------------------|---|---------|---|--|---|----------------------------|----------------------------------|---------------|--|--|
| Employer Name:  |   |            |                        | Group #:                                    |         |   | Date                                   | Date: By:   |                            |                                  |               |  |  |
| SEC   | CTION 1: EN   | MPLOYEE IN | FORMATIC               | ON  |         |   |  |   |                            |                                  |               |  |  |
| Social Security #   |   |            |                        | Last Name                                   |         |   | First Name                             |   |                            |                                  | MI            |  |  |
| Mailing Address   |   |            |                        | City)                                       |         |   | State                                  |   | State                      | e ZIP                            |               |  |  |
| Email Address   |   |            |                        | Gender<br>Male Female                       |         |   | Marital Status<br>Single Married       |   | <mark>Birthdate</mark>     | irthdate (MM/DD/YYYY)            |               |  |  |
| Hon   | ne Phone  |            |                        | Mobile Phone                                |         |   | Work Phone                             |   |                            |                                  |               |  |  |
| Hire Date (MM/DD/YYYY) Job  |   |            | ob Title               | o Title Have you ever be<br>Firefighter     |         | en a/an:<br>EMT   |  |   |                            | e V                              | Weekly Hours  |  |  |
| Employee has other insurance<br>Yes No  |   |            | Other insu             | Other insurance carrier name                |         |   | G                                      | Group # Phone #                                   |                            |                                  |               |  |  |
| SEC   | CTION 2: EN   | MPLOYEE CC | VERAGES                | ELECTIONS                                   |         |   |  |   |                            |                                  |               |  |  |
| Employee Medical*<br>Coverage Dental<br>Vision  |   |            | Waive <b>♦</b>         |   |         | Must select below if any coverage is waived   |  |   |                            |                                  |               |  |  |
|   |   | Dental     |                        | Medical<br>Dental<br>Vision                 |         | Employer pays less than 60% of premium<br>Employee covered by spouse medical plan<br>Retiree benefits from prior engagement<br>Enrolled in Tricare or covered by VA<br>Enrolled in parent medical plan as dependent<br>Enrolled in another employer medical plan<br>Enrolled in tribal medical plan<br>Enrolled in Medicare<br>Enrolled in individual policy at initial enrollment period |  |   |                            |                                  |               |  |  |
| *Me   | dical Plan Sele   | cted:      | I                      |   |         |   |  |   |                            |                                  |               |  |  |
| SEC   | CTION 3: EN   | NROLLMENT  | REASONS                | ;   |         |   |  |   |                            |                                  |               |  |  |
| Employee  | New Enrollee Effective Date:/   Retirement Effective Date:/ |            |                        | Date://<br>Date://                          | _       | Retired<br>Called<br>Emplo  | d - Retin<br>to Activ<br>yee Dea       | tion due to<br>ee Coverag<br>ve Military I<br>ith | Coverage (Con<br>Effective | luct                             | tion 2)<br>// |  |  |
| Birth/Adoption/<br>Marriage<br>Court Order (QN<br>Solution/<br>Marriage<br>Court Order (QN<br>Dependent Lose<br>Open Enrollmen<br>Other (Explain: |   |            | CSO)<br>Other Coverage |   |         | Cancel Dependent Coverage<br>Health Dental Vision<br>Event Date//<br>Reason: Select event below to remove dependent<br>Death<br>Dependent Gains Other Coverage<br>Divorce<br>Open Enrollment<br>Other (Explain:)  |  |   |                            |                                  |               |  |  |
| SEC   | CTION 4: SP   | POUSE INFO | RMATION                | AND COVERAG                                 | GE ELEC | TIONS   |  |   |                            |                                  |               |  |  |
| A   | ADD DRC   | P          |                        |   |         |   |  |   |                            |                                  |               |  |  |
| Soci  | Social Security #   |            |                        | Last Name                                   |         |   | First Name                             |   |                            | MI                               |               |  |  |
| Gender Job Title<br>Male Female   |   |            |                        | Have you ever been a/an:<br>Firefighter EMT |         |   | Birthdate (MM/DD/YYYY) Coverag<br>Medi |   |                            | e Elections<br>cal Dental Vision |               |  |  |
| Spouse has other insurance<br>Yes No  |   |            | Other insu             | Other insurance carrier name                |         |   | Group #                                |   |                            | Phone #                          |               |  |  |

| <b>SECTION 5: DEPENDENT IN</b>   | NFORMATION AND COV  | ERAGE ELECTION               | S   |                            |                 |                       |  |  |  |
|--|---|------------------------------|---|----------------------------|-----------------|-----------------------|--|--|--|
| ADD DROP   |   |                              |   |                            |                 |                       |  |  |  |
| Social Security #  | Last Name   | Firs                         |   |                            | МІ              |                       |  |  |  |
| Mailing Address (if different than en  | nployee)  | City                         | State   |                            |                 | ZIP                   |  |  |  |
| Relationship<br>Child Stepchild Foster child Legal Guardianship  |   |                              |   |                            |                 |                       |  |  |  |
| Gender   | Birthdate (MM/DD/YYYY)  |                              | Coverage Elections<br>Medical Dental Visio    |                            |                 | on                    |  |  |  |
| Dependent has other insurance<br>Yes No  | Other insurance carrier name  |                              | Group #                                       |                            | Phone #         |                       |  |  |  |
| ADD DROP   |   |                              |   |                            |                 |                       |  |  |  |
| Social Security #  | Last Name   | First Name                   |   |                            |                 | МІ                    |  |  |  |
| Mailing Address (if different than en  | nployee)  | City                         | State   |                            |                 | ZIP                   |  |  |  |
| Relationship<br>Child Stepchild Foster child Legal Guardianship  |   |                              |   |                            |                 |                       |  |  |  |
| Gender   | Birthdate (MM/DD/YYYY)  |                              | Coverage Ele<br>Medical                       |                            |                 |                       |  |  |  |
| Dependent has other insurance<br>Yes No  | Other insurance carrier name  | Other insurance carrier name |   |                            | Group # Phone   |                       |  |  |  |
|  |   |                              |   |                            |                 |                       |  |  |  |
| ADD DROP   |   |                              |   |                            |                 |                       |  |  |  |
| ADD DROP<br>Social Security #  | Last Name   | Fire                         | t Name  |                            |                 | MI                    |  |  |  |
|  |   | City                         | t Name  | State                      |                 | MI<br>ZIP             |  |  |  |
| Social Security #<br>Mailing Address (if different than en<br>Relationship   | nployee)  | 1                            | it Name                                       | State                      |                 |                       |  |  |  |
| Social Security #<br>Mailing Address (if different than en<br>Relationship   | nployee)  | 1                            | t Name<br>Coverage Ele<br>Medical             |                            | Vision          |                       |  |  |  |
| Social Security #<br>Mailing Address (if different than en<br>Relationship<br>Child Stepchild Foster   | nployee)<br>child Legal Guardianship  | 1                            | Coverage Ele                                  | ections                    | Vision<br>Phone | ZIP                   |  |  |  |
| Social Security #<br>Mailing Address (if different than en<br>Relationship<br>Child Stepchild Foster<br>Gender<br>Dependent has other insurance  | child Legal Guardianship<br>Birthdate (MM/DD/YYYY)  | 1                            | Coverage Ele<br>Medical                       | ections                    |                 | ZIP                   |  |  |  |
| Social Security #<br>Mailing Address (if different than en<br>Relationship<br>Child Stepchild Foster<br>Gender<br>Dependent has other insurance<br>Yes No  | child Legal Guardianship<br>Birthdate (MM/DD/YYYY)  | City                         | Coverage Ele<br>Medical                       | ections                    |                 | ZIP                   |  |  |  |
| Social Security #     Mailing Address (if different than en     Relationship     Child   Stepchild     Foster     Gender     Dependent has other insurance     Yes     ADD     DROP  | child Legal Guardianship<br>Birthdate (MM/DD/YYYY)<br>Other insurance carrier name<br>Last Name   | City                         | Coverage Ele<br>Medical<br>Group #            | ections                    |                 | ZIP<br>#              |  |  |  |
| Social Security #<br>Mailing Address (if different than en<br>Relationship<br>Child Stepchild Foster<br>Gender<br>Dependent has other insurance<br>Yes No<br>ADD DROP<br>Social Security #<br>Mailing Address (if different than en<br>Relationship  | child Legal Guardianship<br>Birthdate (MM/DD/YYYY)<br>Other insurance carrier name<br>Last Name   | City                         | Coverage Ele<br>Medical<br>Group #            | ections<br>Dental          |                 | ZIP<br>#<br>MI        |  |  |  |
| Social Security #<br>Mailing Address (if different than en<br>Relationship<br>Child Stepchild Foster<br>Gender<br>Dependent has other insurance<br>Yes No<br>ADD DROP<br>Social Security #<br>Mailing Address (if different than en<br>Relationship  | child Legal Guardianship<br>Birthdate (MM/DD/YYYY)<br>Other insurance carrier name<br>Last Name   | City                         | Coverage Ele<br>Medical<br>Group #            | ections<br>Dental<br>State |                 | ZIP<br>#<br>MI        |  |  |  |
| Social Security #     Mailing Address (if different than en     Relationship     Child   Stepchild     Foster     Gender     Dependent has other insurance     Yes     No     ADD     DROP     Social Security #     Mailing Address (if different than en     Relationship     Child   Stepchild     Foster | nployee)   child Legal Guardianship   Birthdate (MM/DD/YYYY)   Other insurance carrier name   Last Name   nployee)   child Legal Guardianship | City                         | Coverage Ele<br>Medical<br>Group #<br>st Name | ections<br>Dental<br>State | Phone           | ZIP<br>#<br>MI<br>ZIP |  |  |  |

TML Health reserves the right to request proof of required eligibility documentation. The undersigned Employee affirms that (1) he or she is employed an average of at least 20 hours per week by the Employer; (2) all legal relationship(s) of a spouse and/or dependent enrolled in the Plan are based in fact and correctly represented; and (3) the dependent relationship(s) are true and correct. Employee acknowledges that the Enrollment Application / Change Form is a governmental record, and that misrepresentation of information in the enrollment form might be considered to be a felony. Employee also agrees that should coverage of a spouse and/or dependent be rescinded within federal requirements, Employee will reimburse TML Health for the amount of claims paid by TML Health for the coverage period rescinded. The employer must pay at least 60% of the employee's most cost-effective medical rate for the Pool to conduct underwriting services.

Employee Name:

Date: